

# ExamsNest

**Oracle NetSuite BI and Reporting Specialist Exam Demo**

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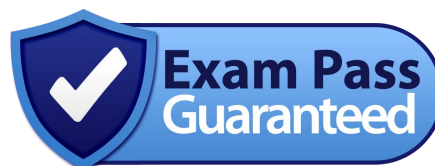
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### QUESTION 1

You are asked to create a monthly revenue report that allows executives to drill down from the company-wide total to individual sales transactions in real time. Which NetSuite feature enables this functionality?

- A. SuiteAnalytics Workbook pivot views
- B. Saved Search with summary and drill-down capability
- C. Scheduled Report in PDF format
- D. Excel export with manual filters

**Correct Answer:** B

**Section:** (none)

**Explanation**

#### **Explanation/Reference:**

Explanation: A Saved Search with summary results provides both aggregated data and the ability to drill into the underlying transactions directly within NetSuite. This interactivity allows users to move from a top-level revenue figure to line-level details. SuiteAnalytics Workbook pivot views (A) offer analysis but not transaction drill-through by default. Scheduled PDF reports (C) and Excel exports (D) are static and lack real-time navigation.

### QUESTION 2

Which statement accurately describes the difference between NetSuite Reports and Saved Searches?

- A. Reports are faster than saved searches because they are SQL-based.
- B. Saved Searches support inline editing; Reports do not.
- C. Reports are designed for transactional entry; Saved Searches are for dashboards only.
- D. Reports cannot be customized.

**Correct Answer:** B

**Section:** (none)

**Explanation**

#### **Explanation/Reference:**

Explanation: Reports in NetSuite are pre-structured and suited for formatted summaries, while Saved Searches are highly flexible, support filters, formulas, dynamic dashboards, and inline editing. Reports cannot be used for data entry, but saved searches allow direct record updates if permissions permit. Options A, C, and D misstate NetSuite capabilities.

### QUESTION 3

A CFO wants to monitor a KPI showing the percentage of invoices paid within 30 days. How can this be accomplished in NetSuite?

- A. Use a static report exported to Excel.
- B. Create a saved search with a formula field calculating payment days and expose it as a KPI Meter.
- C. Build a journal entry template with date filters.
- D. Use SuiteScript to query the database manually.

**Correct Answer:** B

**Section:** (none)

**Explanation**

#### **Explanation/Reference:**

Explanation: A Saved Search can calculate "days to pay" using a formula and then feed this metric into a KPI Meter on dashboards. This makes the KPI real-time and dynamic. Options A, C, and D are inefficient or manual, missing the BI integration benefit.

#### QUESTION 4

What is the main benefit of using SuiteAnalytics Workbook Datasets in reporting?

- A. They replace all saved searches.
- B. They allow joining multiple record types and creating pivot charts without scripting.
- C. They only work with transaction records.
- D. They can't be shared with other users.

**Correct Answer:** B

**Section:** (none)

**Explanation**

#### **Explanation/Reference:**

Explanation: SuiteAnalytics Datasets enable multi-record joins and serve as the foundation for Workbooks, which allow pivoting, charting, and ad-hoc analysis without coding. They complement, not replace, saved searches. Datasets support many record types and can be shared or embedded in dashboards.

#### QUESTION 5

A finance analyst needs to automate weekly distribution of departmental expense reports to managers. What is the most efficient way to achieve this in NetSuite?

- A. Schedule a Saved Search email distribution with department filters.
- B. Export PDFs and email them manually.
- C. Share a shared folder in Google Drive.
- D. Build a custom SuiteApp.

**Correct Answer:** A

**Section:** (none)

**Explanation**

#### **Explanation/Reference:**

Explanation: Saved Searches can be scheduled to run automatically and email results to selected recipients with personalized filters (e.g., department). This built-in automation eliminates manual work. The other methods require external tools or custom development.

#### QUESTION 6

When creating a financial report in NetSuite, which step ensures consistency of formatting across all subsidiaries?

- A. Enable consolidated reporting with a shared report layout.
- B. Export data to Excel and apply corporate template manually.
- C. Use saved searches separately for each subsidiary.
- D. Copy PDF files into each subsidiary's folder.

**Correct Answer:** A

**Section:** (none)

**Explanation**

#### **Explanation/Reference:**

Explanation: Consolidated Reporting in NetSuite uses shared report layouts that ensure consistent structure, fonts, and presentation across subsidiaries, automatically translating currencies and aggregating data. Manual or separate processes cause inconsistencies and errors.

#### QUESTION 7

Which component of SuiteAnalytics Workbook allows users to create custom calculations and visualizations

without writing formulas?

- A. Dataset Editor
- B. Workbook Pivot View and Chart View interfaces
- C. SuiteScript Dashboard
- D. Saved Search Builder

**Correct Answer:** B

**Section:** (none)

**Explanation**

**Explanation/Reference:**

Explanation: The Workbook Pivot View and Chart View interfaces provide drag-and-drop creation of measures, dimensions, and visualizations. Users can build bar, line, or pie charts from Datasets interactively. The Dataset Editor (A) structures data; SuiteScript Dashboard (C) is developer-level; Saved Search Builder (D) lacks visualization.

#### QUESTION 8

You're tasked with optimizing a Saved Search that takes too long to run. What's the best first step?

- A. Delete filters to broaden the search.
- B. Review and simplify criteria, remove unnecessary joins, and limit displayed columns.
- C. Schedule it to run at midnight to hide the performance issue.
- D. Convert it into a PDF report.

**Correct Answer:** B

**Section:** (none)

**Explanation**

**Explanation/Reference:**

Explanation: Performance in Saved Searches depends on criteria complexity, joins, and output volume. Simplifying filters, limiting joins, and minimizing displayed columns improve performance. Scheduling (C) only hides latency; (A) broadens scope and slows it further; (D) doesn't fix performance.

#### QUESTION 9

A user wants to compare planned versus actual expenses in one view. Which reporting method supports this best?

- A. A Budget vs Actual Financial Report
- B. Saved Search filtered for transactions only
- C. Static Excel file with both figures
- D. Journal Entry analysis

**Correct Answer:** A

**Section:** (none)

**Explanation**

**Explanation/Reference:**

Explanation: Budget vs Actual Reports in NetSuite integrate budget data and transaction actuals to show variances automatically. This built-in report is ideal for variance analysis. Saved Searches (B) can't directly include budget records without extra setup, while Excel (C) and journal entries (D) are manual.

#### QUESTION 10

Which step allows you to show a NetSuite report or Workbook visualization on a home dashboard for executives?

- A. Create a KPI Meter with a formula.
- B. Add a Report Snapshot or Analytics Portlet referencing the Workbook.
- C. Export chart to Excel.
- D. Schedule the report for email.

**Correct Answer:** B

**Section:** (none)

**Explanation**

**Explanation/Reference:**

Explanation: Dashboard Portlets like Report Snapshots or Analytics Portlets display Workbooks and visualizations directly on dashboards, enabling executives to see live KPIs and charts. KPI Meters (A) show single values, not visual charts. Exports (C) and emails (D) are static.